

August, 2007

INSIDE:

President's Message	1
Officers, Directors and Standing Committees	2
San Gabriel Valley Chapter Meeting	2
California Society of Municipal Finance Officers Chapter Meeting	2
CDIAC Pre-Conference Program	2
League of California Cities Director's Report July 2007	3
Conference in Anaheim.....	3
California Debt and Investment Advisory Commission.....	4
Leverage CSMFO Coaching Program for In-House Development	5
CSMFO Launches Temporary Help Service for Local Governments	5
Monterey Bay Chapter Meeting ..	6
Membership Vote on Changing Name to Cal-GFOA.....	7
Up the Ladder.....	9-16
South Bay and Central LA Chapter Meeting	16

**CALIFORNIA SOCIETY OF
MUNICIPAL FINANCE OFFICERS**
1400 K Street, Suite 400
Sacramento, CA 95814

(916) 658-8210
Fax: (916) 658-8240
www.csmfo.org

Name Change, Membership & Getting Disconnected

Name Change

This coming fall CSMFO membership will be asked to vote on whether the organization's name should continue to be the California Society of Municipal Finance Officers (CSMFO) or changed to California Government Finance Officers Association (Cal-GFOA).

The CSMFO Board believes that "California Government Finance Officers Association" better describes who we are today in light of the changes that have occurred in both our profession and organization since our founding fifty years ago.

enhance member benefits; get feedback from members on what they want; seek new ways to attract new members and to breathe new life into the organization.

The work of this committee, originally chaired by Karen Brust and now by Paula Chamberlain, is seeing significant results.

The 2007 membership count now stands at over 1,500. This is over 250 more than in 2006 or a 20% increase.

A big thank you to the Membership Committee for all their hard work.

*"The 2007 membership count now stands at over 1,500.
This is over 250 more than in 2006 or a 20% increase."*

For more information please be sure to read the article included in this issue of the MiniNews written by Bill Statler, Director of Finance & Information Technology for the City of San Luis Obispo, entitled "Upcoming Membership Vote on Changing Name to California Government Finance Officers Association (Cal-GFOA)".

Membership

Membership growth in our organization is an important objective of the Board.

To emphasize the importance of adding new members, Mark Alvarado, during his presidency in 2006, established a Membership Benefits Committee whose primary objectives are: Promote and

Getting Disconnected

Several weeks ago I was standing in the lobby of a resort on Lake Shasta waiting to register and I couldn't help but overhear business being transacted over a cell phone by someone who was trying to get started on their vacation. Proceeding to the boat dock, to be checked in to the houseboat I had rented, cell phone conversations continued on around me.

Several days later another party joined us on their houseboat and because they anchored close by one could not ignore the steady stream of incoming calls to their two on-board cell phones. Later the harried "captain" revealed he had received over forty calls just that morning.

Continues on next page

OFFICERS, DIRECTORS AND STANDING COMMITTEES

President

Brad Grant, Merced

President-Elect

Karen Brust, San Diego County Water Authority

Past President

Mark Alvarado, Monrovia

Secretary/Treasurer

Debbie Michel, League of CA Cities

Board of Directors

Lisa Hildabrand, Carlsbad
Thomas Fil, Belmont
Viki Copeland, Hermosa Beach
Pauline Marx, San Francisco
David Cain, Chino
Scott Johnson, San Jose

COMMITTEES

Administration

Robert Burns, Chino
Joan Michaels Aguilar, Azusa
David Cain, Chino
Cathy Lucas, Stockton
Bob Biery, Westlake Village
Karen Brust, San Diego County Water Authority
Stephen Dunn, Upland

Annual Seminar

Jesus Nava, Burlingame
Russ Fehr, Sacramento
Dennis Danner, Newport Beach
Mark Alvarado, Monrovia
Janet Salvetti, Stockton

Budgeting & Management Reporting

Cindy Guziak, Orange County Fire Authority
Chu Thai, Beverly Hills
Pamela Arends-King, Santa Ana
Laura Nomura, Hemet
Agnes Walker, South Bay Regional Public
Communications Authority
Gina Schuchard, Santa Clarita
Scott Johnson, San Jose

Career Development

Ronnie Campbell, Lakewood
Carolyn Dominguez, San Luis Obispo
Christy Pinuelas, Camarillo
Mary Bradley, Sunnyvale
Margaret Moggia, West Basin Municipal
Water District
Viki Copeland, Hermosa Beach
Jerry Rodgers, Riverside

Fiscal Policy

Tracey Hause, Arcadia
Josh Betta, South Pasadena
Irwin Bornstein, Mission Viejo
Julia James, South Gate
Scott Johnson, San Jose

Membership Benefits

Paula Chamberlain, Pomona
Steve Chapman, Moreno Valley
Joy Canfield, Escondido
Bob Torrez, Burbank
Lisa Hildabrand, Carlsbad

Professional & Technical Standards

Jesse Takahashi, Campbell
Sandra Schmidt, Las Virgenes MWD
Crystal Alexander, Culver City
Bill Statler, San Luis Obispo
Pauline Marx, San Francisco

Technology

John Adams, Thousand Oaks
Barbara Boswell, Lancaster
Mark Moses, Stockton
Julia James, South Gate
Bret Plumlee, La Quinta
Thomas Fil, Belmont

President's Message, *Continued from cover*

In *The Godfather, Part III*, Al Pacino famously bemoaned that, just as he thought he'd finally left the Mafia behind, "they pull me back in." While on vacation that same feeling may wash over us when we turn on our BlackBerry, cell phone or laptop and find an urgent message from someone back at the office.

By choice or perceived necessity, 27 percent of the workforce in the summer of 2006 planned to pack their laptops, cell phones and PDAs along with their flip-flops, beach hats and sunscreen according to CareerBuilder.com's annual vacation survey.

While down from 33 percent in 2005, the number is a far cry from the days when getaways put the daily grind "out of sight and out of mind."

Vacationing teleworker is a new term that has been created to define workers who stay connected while on vacation through an e-leash by taking along cell phones, pagers, laptops and other electronic devices.

Oh for the good old days when Clark and Ellen Griswold (Chevy Chase and Beverly D' Angelo) and their two children (Dana Barron and Anthony Michael Hall) embarked on their vacation trilogy that took them to Europe, Las Vegas and Walley World in California with nary a suitcase let alone any electronic devices to keep them connected.

They certainly seemed to get along just fine.

— Brad Grant

*City of Merced, Finance Officer
2007 CSMFO President*

■ SAN GABRIEL VALLEY CHAPTER MEETING

Wednesday, August 15, 2007

Speaker: Kung-Pei Hwang of CalPERS

Topic: What's Happening at PERS?

For more information, email:

scarrillo@ci.monrovia.ca.us

■ CHANNEL COUNTIES CHAPTER MEETING

Thursday, August 9, 2007

11:45 a.m. – 2:00 p.m.

River Ridge Golf Club

2401 W. Vineyard Avenue, Oxnard, CA

Speaker: Kevin Murphy, Vice President, PARS

Topic: Creative Retirement Options for Public Agencies.

Cost/Menu: \$20/Chicken Marsala (pasta salad, rice pilaf, vegetables, dinner rolls and dessert)

RSVP: Carmen Taylor

Phone: (805) 385-7475 or Email:

carmen.taylor@ci.oxnard.ca.us

■ SOUTH BAY AND CENTRAL LA CHAPTER MEETING

RSVP now for our next chapter meeting on Tuesday, July 31, at the Bluewater Grill Restaurant. We have an excellent speaker who many of you may know, Kevin Murphy who is Executive Vice President with PARS. He leads a team providing solutions to public agency managers with fiscal, legal, political and labor relations challenges.

Tuesday, July 31, 2007

11:30 am to 1:30 pm

**Bluewater Grill Seafood
Restaurant & Oyster Bar**

665 North Harbor Drive
Redondo Beach, CA 90277
(310)-318 FISH (3474)

For Directions refer to

www.bluewatergrill.com

Cost is \$32.00

(Checks payable to City of Rolling Hills Estates)

League of California Cities Director's Report July 2007

*Irwin Bornstein, Assistant City Manager/Director of Administrative Services, City of Mission Viejo,
Fiscal Officers Department Representative to the Board of Directors*

The League Board met in Monterey July 27 and 28. Here are the highlights of the meeting that may be of most interest to finance officers:

Strategic Goal #1: Infrastructure Investment

The Board heard an update from staff on the status of Prop 1B funds in the 2007-08 State Budget. At the present time, \$550 million of the total \$1 billion for cities is included in the budget, with an additional \$400 million of the total \$1 billion for counties.

Strategic Goal #2: Eminent Domain Reform

The League is continuing to work on a major reform with a broad coalition of

local government, environmental and business stakeholders. The proposed reform package consists of ACA 8 and its statutory companion AB 887, which were introduced in May by Assembly Member Hector De La Torre (D-South Gate). The reform includes protections for single family owner-occupied homes and small businesses.

As an alternative strategy, the League has also filed an initiative measure with the State Attorney General that would reform eminent domain with protections for single-family, owner occupied housing

only. The Howard Jarvis Taxpayers Association, however, has also filed an initiative measure. Theirs is much broader in scope and may be as devastating as Proposition 90.

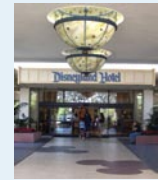
Discussions with Legislative leaders on both sides of the aisle are continuing in an effort to gain the necessary 2/3rds support for ACA 8 in the Legislature to get it on the June 2008 ballot. The League is also preparing strategies for a possible initiative campaign and, if necessary, to address the Jarvis initiative.

Continues on page 8

2008 CSMFO Annual Conference

Tuesday, March 4 – Friday, March 7, 2008
Disneyland Hotel, Anaheim, California

“The Wonderful World of Finance”



Your 2008 CSMFO Annual Host Conference Committee is busily at work preparing for “The Wonderful World of Finance.” We are honored to introduce you to this amazing group of volunteers:

2008 HOST COMMITTEE

Karen P. Brust, Co-Chair

Director of Finance/Treasurer, San Diego County Water Authority

Teri Anticevich

L & A Meeting and Management Services, Inc.

Pamela Arends-King

Assist. Director of Finance & Management Services, City of Santa Ana

Ronnie Campbell

Assistant Director Administrative Services, City of Lakewood

Viki Copeland

Finance Director, City of Hermosa Beach

Gavin Curran

Finance Officer, City of Laguna Beach

Dennis Danner

Administrative Services Director, City of Newport Beach

Ed Zacherl, Co-Chair

Assistant Finance Director, City of Anaheim

Marc Puckett

Director of Finance/City Treasurer, City of Costa Mesa

Carol Jacobs

Administrative Services Director, City of Stanton

Bob Torrez

Financial Services Director, City of Burbank

Adina Vazquez

*Senior Project Manager, District Admin. Services,
MuniFinancial*

Danielle Wood

Senior Consultant, NBS

Mark your calendars now to attend the **2008 CSMFO Annual Conference**. Visit the CSMFO website at www.csmfo.org for hotel information. Disneyland Hotel reservations are open. Be sure to book your room now to ensure your stay at the happiest place on earth.

Watch for additional information in months to come. We look forward to seeing you in Anaheim.

California Debt and Investment Advisory Commission Presents

Municipal Disclosure: Harnessing the Information Revolution

Join the California Debt and Investment Advisory Commission (CDIAC) at a pre-conference to THE BOND BUYER California Public Finance Conference on September 10th from 9:00 am to 3:30 pm for a workshop that will take abstract concepts of municipal finance disclosure and apply them to the issues that governments are wrestling with today in “Harnessing the Information Revolution.”

Topics include:

Current Issues in Disclosure Compliance

- Responsibilities issuers face in meeting SEC rules and regulations given the availability of financial information
- The application of SEC rules and regulations to recent disclosure cases

Challenges in Disseminating Disclosure Information

- The disclosure process and recent advances in dissemination of information
- “Hot topics” including the future of the Central Post Office
- Resources available including the Municipal Securities Rulemaking Board’s real-time transaction reporting system and the Securities Industry and Financial Markets Association’s Investing in Bonds website

Establishing Issuer Due Diligence and Disclosure Programs

- How issuers can develop their own due diligence and disclosure programs
- Recent examples of successful programs

The cost of the pre-conference is an additional \$75 along with the registration fees for the general conference. Attendees must register for both events.

For more information or registration, call THE BOND BUYER at (800) 803-3424 or go online to www.bondbuyer.com and/or www.treasurer.ca.gov/cdiac.

CSMFO Chapter Chairs

Chapter Assistant - Cheryl Yerxa, League of California Cities - cyerxa@cacities.org

Chapter	Chairperson	Telephone	Email Address
Central Los Angeles	Eddie Malonzo	562.916.1369	eddie_malonzo@ci.cerritos.ca.us
Central Coast	Jennifer Sorrenson	805-237-3999	jsorensen@prcity.com
Central Valley	Melinda Wall	209/827-7099	melinda.wall@losbanos.org
Channel Counties	Michelle Romney	805-654-2125	michelle.romney@ventura.org
Channel Counties	Lettie De Dios	805/385-7475	lettie.dedios@ci.oxnard.ca.us
Coachella Valley	Nancy Klukan	760/323-8361	Nancy.Klukan@palmsprings-ca.gov
Desert Mountain	Cindy Prothro	661/723-6038	cprothro@cityoflancaster.org
East Bay	Mary Dodge	510-215-4312	mdodge@ci.el-cerrito.ca.us
Imperial County	Veronica Alvarado	760/768/2135	valvarado@calexico.ca.gov
Inland Empire	Pat Moeder	951/736-2327	pat.moeder@ci.corona.ca.us
Monterey Bay	Marc Pimentel	831/646-3947	pimentel@ci.watsonville.ca.us
North Coast	Bill Mushallo	707/543-3092	bmushallo@ci.santa-rosa.ca.us
Northeast Counties	Steve Strong	530/225-4087	ssstrong@ci.redding.ca.us
Northwest Counties	Vacant		
Orange County	Esmyrna Jorge	949/707-2626	mjorge@ci.laguna-hills.ca.us
Peninsula	Stuart Schillinger	415/508-2151	schillinger@ci.brisbane.ca.us
Sacramento Valley	Kim Sarkovich	916/725-2448	kims@ci.rocklin.ca.us
San Diego County	Dennis Coleman	858-720-2461	dcoleman@cosb.org
San Gabriel Valley	Mark Alvarado	626/932-5510	malvarado@ci.monrovia.ca.us
South Bay	Mike Whitehead	310-377-1577	Mike@ci.Rolling-Hills-Estates.ca.us
South San Joaquin	Judy Bier	559/891-2260	judyb@cityofselma.com

Leverage CSMFO Coaching Program for In-House Development

Are budgets tight for training your staff and professional development?

Some finance departments are leveraging the CSMFO Coaching Program panel sessions to stimulate dialogue and fresh approaches. "In our agency, we arrange for groups to listen to the coaching calls in a conference room," explains Jerry Rogers, Riverside Public Utilities. "These sessions foster questions internally and trigger creative discussion afterwards about how we can improve." Jerry even got a new hire from someone who heard him on a telephone panel this spring.

Plan ahead and arrange a room and phone line (dial 646-519-5883, PIN: 7592#) for your team to participate in the next coaching calls. Notices for each session include suggestions for follow-up topics.

Latest Updates in Technologies for Local Government (co-sponsored with the Cal-ICMA Coaching Program and MISAC)

2-3 p.m., Wednesday, September 19

Keeping Up with Hot Topics

3-4 p.m., Wednesday, October 17

Developing and Retaining a Strong Finance Team

2-3 p.m., Thursday, November 8

CSMFO Coaching Program

Don Maruska, Master Certified Coach, *Director, CSMFO Coaching Program*

CSMFO Launches Temporary Help Service for Local Governments

With Retired Member Availability on the CSMFO Website

The CSMFO now provides a method for public agencies to access the services of retired CSMFO members for temporary assignments. You can now access the CSMFO website to find retired members who have designated that they are available for temporary employment. The project team working on this and their contact information is as follows:

Southern California: Anita Lawrence
anitalawrence@adelphia.net
 (805) 218-0275

Bill Yeomans
yeomans527@earthlink.net
 (626) 440-9091

Northern California: John deRussey
jlderussey@comcast.net
 (650) 888-7491

If you are now retired or about to retire or if you know someone who might be interested in temporary employment during retirement, this service is available free of charge. There is no charge to either the public agency or to the retiree. There is a great need for this service. The CSMFO Board expects this project to be very successful. Retired members wanting to participate will need to make sure their membership is up to date. Dues for a "retired" member is \$20 annually. Special thanks to John Adams and Kirk Biglione for their contributions to get this service on the CSMFO website.

Victor Ume-Ukeje, Managing Director-Investments
Fixed Income Institutional Sales

- Serving & investing for public entity/government agency clients
- Fixed-income portfolio analysis & strategy
- Nationally ranked municipal underwriting franchise

345 California St., Ste 2400
 San Francisco, CA 94104
Victor.E.Ume-Ukeje@pjc.com
 415 984-5192
 800 398-1168

PiperJaffray

Since 1895. Member SIPC and NYSE. 1/07 CM-05-1085 piperjaffray.com



CHANDLER
ASSET MANAGEMENT

The Chandler Advantage:

- Portfolio Management
- Policy Review
- OPEB Investment Management
- Portfolio Analysis

www.chandlerasset.com | 800.317.4747

■ MONTEREY BAY CHAPTER MEETING

Friday, August 10th, 2007

Demographic Trends impacting municipal Finance; Healthcare and GASB 45 funding strategies.

Every major trend in our lifetime - inflation, interest rates, stock prices and real estate values - have been driven by the largest and most influential generation in US history. What trends can we expect in the years to come? The answers may surprise you. You will also learn how to mitigate, fund and manage your healthcare liability and trust.

Excel Tips & Tricks

If you use spreadsheets, you won't want to miss this session about tips you'll be amazed with & you can use now and features you'll WANT to use later..

Where: Green Valley Grill, Watsonville
40 Penny Lane; Watsonville, CA 95076

Time: 10:45 a.m. to 2:00 p.m. - includes lunch at noon

Cost: \$20.00 per CSMFO/CMTA member;
\$30 per each non-member

Presenters: [1] Douglas C. Robinson, President with RCM Robinsonm Capital Management LLC; [2] OfficeStar Computer Training Center

Registration: Marc Pimentel, Administrative Services Director, City of Watsonville, (831) 768-3470

AUGUST 28th & 29th

Accounting Training in Santa Cruz

We are fortunate to have in our chapter a low-cost 2-day Government Accounting training in the City of Santa Cruz. Please note that the events have to be registered independently (See the contact information or the CSMFO website's "upcoming events" for more information).

Tuesday; August 28th — Introduction to Governmental Accounting

Nasi Raissian, CPA, has prepared a one day course entitled "Introduction to Governmental Accounting" through CSMFO. The CSMFO Board of Directors is strongly committed to providing training opportunities throughout California, and Ms. Raissian has volunteered her expertise and time to provide a great educational benefit to all financial staff members in your organization.

Where: City of Santa Cruz - Santa Cruz Civic Auditorium, 307 Church Street; Santa Cruz, CA 95060

Time: 9:00 a.m. to 5:00 p.m. - one hour lunch break

Cost: \$40.00 per person (lunch not included)

Presenter: Nasi Raissian, CPA, Caporicci & Larson

Registration: Jesse Baloca, Finance Director, City of San Leandro, (510) 577-333

Wednesday; August 29th — Intermediate Governmental Accounting

This class is appropriate for individuals that have some accounting background, but may be new to the government sector, or for someone who has recently assumed responsibility for financial accounting and reporting. It is also appropriate for anyone interested in brushing up on basic government accounting skills. Each attendee will earn 8 CPE credits, and will receive a certificate of completion at the conclusion of the class. Registration may be limited, so please register as soon as possible!

Where: City of Santa Cruz - Santa Cruz Civic Auditorium, 307 Church Street; Santa Cruz, CA 95060

Time: 8:00 a.m. – 5:00 p.m.- including a one hour lunch break

Cost: \$135.00 (Includes lunch)

Optional: Sample CAFR \$5.00

Presenter: Moreland and Associates

Registration: Aida Soto, Moreland and Associates, (949) 221-0025

First Budget Awards Deadline — August 31st

Cindy Guziak, Chair,

Budgeting & Management Reporting Committee

The first deadline for submitting your 2007/08 budget for award consideration is August 31st. After that date the fee will increase until the final deadline of October 19th. The fee structure for each budget category submitted for an award is as follows:

Early Bird Special – Budgets received by 8/31/07	\$50
Received 9/1 through 9/30/07	\$100
Received 10/1 through 10/19/07	\$200

Documents must be **received** by the deadline. Post marks are not acceptable. **No exceptions are allowed for late submission.**

Please remember to provide a budget reviewer if your agency is submitting a budget for review. We still need about 100 more reviewers this year

If you have any specific questions about the awards program, please contact Cindy Guziak at (714) 573-6302 or via e-mail at cindyguziak@ocfa.org.

Upcoming Membership Vote on Changing Name to California Government Finance Officers Association (Cal-GFOA)

Bill Statler, Director of Finance & Information Technology, City of San Luis Obispo

What's in a Name?

Billy Shakespeare asks this question in *Romeo and Juliet*, and concludes that “a rose by any other name would smell as sweet.” (As you may recall, it was a Montague versus Capulet thing.)

The board is planning to ask our membership a similar question. For the last fifty years, our organization has been well-served with the name of California Society of Municipal Finance Officers (CSMFO). However, in light of the changes that have occurred in both our profession and organization since our founding in 1957, the board believes that changing our name to the California Government Finance Officers Association (Cal-GFOA) will better describe who we are today.



Why Change Our Name?

In follow-up to a flurry of emails on this topic back in June 2006, the board asked Viki Copeland, Brad Grant and me to evaluate the pros and cons of changing our name.

After researching the background behind our current name, practices in similar state organizations and a number of name change options, we recommended that the board place changing our name to the California Government Finance Officers Association to the membership for approval for the following reasons:

- **Better describes who we are today.** When the CSMFO was formed in 1957, full membership was only available to full-time city finance officers. This excluded from full membership finance officers from special districts and counties as well as many city treasurers. Since then, as a result of changes overwhelmingly approved by vote of our members, full membership has been expanded to include these groups. In short, changing our name highlights our broadened membership and better reflects who we are today.
- **Mainstream of what similar state groups call themselves.** The Government Finance Officers Association of the United States and Canada's web site identifies 38 state and regional government finance organizations.

Of these, 33 (87%) are “State- GFOA's,” such as the Alaska GFOA and Colorado GFOA. The California Municipal Treasurers Association and CSMFO are two of the remaining five; and two others use “Municipal” rather than “Government.” In short, other than California, only the Idaho group (which includes City Clerks in its membership) has a similarly unique naming approach.

- **Strengthens our ties, albeit informally, with the national GFOA.** While none of these “State-GFOA's” are formally chapters or part of the national GFOA, this change will highlight our close relationship with it.
- **And a feature that Zane Johnston will appreciate.** Cal-GFOA is much easier to pronounce (let alone say three times fast) than CSMFO.

Why not CGFOA? It's already taken by the Colorado GFOA. (Connecticut is known as GFOA-CT.)

What Are the Downsides?

There will be some minor costs in changing our name, such as new graphics for letterhead, the Mini-News and our web site; and election costs for by-law changes by the members. Additionally, there may be “brand value” to the CSMFO “label” that we'll miss; and some confusion is likely (at least initially) in making the “recognition” transition. And there is simply the proud tradition and heritage behind the CSMFO name that we shouldn't dismiss lightly.

However, the Board believes these downsides are offset by better describing who we are in 2007.

What's the Process?

Changing our name will require two-thirds approval by the membership. The Board plans to submit this change to a vote of the membership in Fall 2007.

CSMFO or Cal-GFOA? Either way, we'll still smell as sweet, but the board believes Cal-GFOA better describes who we are today. However, this is a decision only the membership can make, and a vote on this question will soon be before you. Until then, please call me at 805.781.7125 or email me at bstatler@slocity.org if you have any questions about this proposed change.

Director's Message, Continued from page 3

Strategic Goal #3: Increase Supply of Affordable Housing

The board received an update from staff on the various efforts during the past year to increase the supply and affordability of housing, including an update on the implementation of the Proposition 1C housing bond. Just over \$1 billion of the total \$2.85 billion bond package needs legislation to implement it. AB 1053 and SB 46 address the \$850 million Infill Infrastructure Fund component and the League is working to ensure that these bills reflect the priorities of the League and the funds get channeled to cities for infill infrastructure and not to developers.

- **SB 375 (Steinberg):** On its legislative agenda, an item that was discussed at length at this meeting was SB 375, on the subject of climate change, transportation planning and land use. The passage of AB 32 last year, the subsequent Governor's Executive Order requiring low carbon fuel and the legislation two years ago requiring improved vehicle emission technologies in California have set the stage for the more difficult tasks of how to achieve these objectives. Vehicles alone account for as much as 40 percent of all greenhouse gas emissions statewide, and the most significant way to reduce such emissions from vehicles is to find ways to reduce total vehicle miles traveled (VMTs). SB 375

would do that, by requiring regional transportation planning agencies to incorporate into future regional transportation plans measures that will reduce future VMTs. Cities and counties that conform their general plan to the new plan would be eligible for transportation funding and CEQA relief. Those that elect not to conform would not receive these benefits.

A major supporter of SB 375 is the California League of Conservation Voters (CLCV), which was a principal partner of the League in the fight to defeat Prop 90. The board heard a presentation from CLCV President Tom Adams on SB 375, and board members raised significant concerns about various aspects of the bill. The board subsequently voted to express its support of the purposes of the bill and its willingness to work with the author, but also to encourage the author to make it a two-year bill to afford sufficient time to work through the League's concerns, and, if the bill is not amended or made a two-year bill, to oppose its passage.

- **AB 793 (Strickland):** This is a bill that would change the manner in which county assessors assess properties with affordable housing agreements. It would require them to exclude the value of "silent" second trust deeds and to consider restrictions on the resale of property purchased through an affordable housing program. Assessors typically use the full market value to assess these properties currently. The bill would have a relatively minor impact on property tax revenue statewide. The Housing, Community and Economic Development policy committee and the Revenue and Taxation policy committee took different positions on the bill. The board voted to support the bill if amended, to seek clarification regarding its effects, and to work with assessors to clean up the technical glitches in the bill.




MORE REVENUE!
Audits, Analysis & Software

Sales Tax	Business License
Property Tax	Animal License
Bond Projections	Permit Tracking
Revenue Mapping	Code Enforcement

(909) 861-4335 (888) 861-0220
www.hdlcompanies.com

The board affirmed the positions recommended by the Revenue and Taxation policy committee on the following two bills: **AB 538 (Emmerson)** Users Taxes/Exemptions/Children's Clothing – neutral; and **SB 114 (Florez)** Disaster Relief – support.

- The board voted to make certain changes to the **Helen Putnam Award Program**. There have been questions raised recently about the award's continuing "prestige," given the growth in the number of awards given out each year, the increased number of award categories, and the recent trend for certain cities to submit multiple entries. The task force previously appointed by the board to evaluate these concerns made its recommendations at the meeting, which were adopted. The approved changes include: Only one award will be made per category; the existing award categories will be retained, except for the elimination of the "Effective Advocacy, Intergovernmental Relations and Regional Cooperation" category; and a city will only be allowed one application per year.

If you would like further information about anything in this report, or about how you can become more involved in the League's activities, please feel free to email me at ibornstein@cityofmissionviejo.org or call me at (949) 470-3059.



Extreme Retirement

- Retirement Incentives and Enhancements
- FICA Alternatives • GASB 45 Funding Programs
- 457 Deferred Compensation Plans

Leave the extreme to them...
 ...keep it simple with PARS.

800.540.6369 x127
www.pars.org

PARS
PUBLIC AGENCY RETIREMENT SERVICES
Making retirement work for you.

Up the Ladder

See our website: www.csmfo.org
for more listings

BUDGET ANALYST, City of Carlsbad,

CA. Salary: \$57,000 – 78,000, Phone: (760) 602-2440, Deadline: 8-13-07. The Budget Analyst in the Finance Department for the City of Carlsbad performs a wide variety of professional, technical, analytical and administrative work. The primary focus of this position is to meet the City's increasing needs by providing additional support in budget analysis and financial statement preparation. The ideal candidate will have thorough understanding of methods and techniques of research, statistical analysis and report presentation. Ability to analyze and prepare financial statements, propose periodic journal entries, and utilize various software applications. Superior customer service skills, and ability to work successfully within a team. Experience equivalent to a Bachelors degree with an emphasis in public administration or related field and a minimum of two years of budgeting, administrative or related analysis experience. Master's degree and/or CPA is highly desirable. We offer a competitive compensation package. First application review is on August 13, 2007. Application materials may be obtained from: City of Carlsbad, Human Resources Department, 1635 Faraday Avenue, Carlsbad, CA 92008 or Apply Online at our website, www.carlsbadca.gov/hr.

FINANCE MANAGER, City of Chehalis, Washington.

Salary: \$65,208 to \$79,261 The Finance Manager is responsible for managing the activities and operations of the Finance Division which include all accounting, finance, payroll, utility billing, payables and receivables, investments, business license issuance, financial reporting, fixed assets, management of the financial reporting and utility billing systems, internal audit, budget preparation and monitoring, revenue and expenditure forecasting, financial policy development, and supervision and management of staff. A bachelor's degree from an accredited college or university with major course work in accounting, finance, public administration, business administration, or related field. The candidate should have five to ten years of in-



- Institutional Fixed Income Sales, Trading & Underwriting
- Specializing in Public Sector Investment Portfolio Placement & Management Since 1982.
- Training, Analysis & Strategies

Ron Homan
Registered Representative
(800) 477-6266 x463
Email: rhoman@finance500.com

creasingly responsible finance, accounting, and administrative experience, including three years of management and supervisory responsibility. Municipal experience strongly preferred. Apply by August 26, 2007 (first review, open until filled). Send letter of interest, resume, completed application and answers to the supplemental questions to Prothman via email at humanresources@prothman.com or mail to: Prothman, 3633 136th PL SE, Suite 206, Bellevue, WA 98006; ph: 206-368-0050; fax: 206-368-0060. Complete profile of the position, supplemental questions and application form available at www.prothman.com.

CHIEF FINANCIAL OFFICER, Contra Costa Transportation Authority,

Pleasant Hill, CA. Salary: \$111,960 - \$151,200. The Contra Costa Transportation Authority (CCTA) is an independent local government agency, created to oversee the completion of the transportation expenditure plan and implement the growth management program approved by the voters of Contra Costa County in 1988 as Measure C. The Measure authorized a 20-year, countywide, one-half percent local transportation sales tax for funding these activities. In November 2004, the voters approved Measure J, a new expenditure plan and growth management plan that extended the countywide one-half percent sales tax for these purposes through March 31, 2034. The Authority is also responsible for transportation planning activities in Contra Costa County. Annual revenues of the Authority are approximately \$100 million. The Chief Financial Officer (CFO) reports directly to the Executive Director. The ideal candidate has seven plus years related experience (three years of management and public agency experience)

with strong skills in budgeting, accounting and public finance. Candidates must be self-motivated, creative thinkers, and work well in the dynamic environment of a 19-person agency. A Bachelor's Degree in accounting, finance or related field is required (advanced degree or CPA is desirable). Please submit your resume by e-mail to lmills@themillsgroup.net; or by regular mail to Lisa Mills, The Mills Group, 2314 N. Olive Lane, Santa Ana, CA 92706 no later than August 6, 2007. For additional information, please call Lisa Mills at (714) 938-3878. Final Filing Date: August 6, 2007.

CHIEF FINANCIAL OFFICER, City

of Culver City, CA. Salary range is \$135,364 - \$165,225 annually. PERS 2.5% @ 55; Car allowance; full medical, Deferred Compensation; 10 days Administrative Leave and flexible vacation/sick leave. The City of Culver City (population 41,000) is a thriving, vibrant, full-service community located within five miles of the Pacific Ocean. This ideal Westside location provides great access to the entire Los Angeles basin and is within an approximate 20-minute drive to Santa Monica and Marina del Rey to the west, and Hollywood, Beverly Hills and Westwood to the north, and seven miles from downtown Los Angeles to the east.

MAXIMUS

MANAGEMENT SERVICES DIVISION
(formerly DMG-MAXIMUS)

<ul style="list-style-type: none"> ■ GASB 34 IMPLEMENTATION ■ REVENUE ENHANCEMENT ■ MANDATED COST CLAIMING (SB 90) 	<ul style="list-style-type: none"> ■ COST OF SERVICE ANALYSIS ■ MANAGEMENT STUDIES ■ TECHNOLOGY CONSULTING
---	---

4320 Auburn Blvd., Suite 2000 • Sacramento, CA 95841
www.dmgmaximus.com

Sacramento	Oakland	Irvine
916.485.8102	510.635.3777	949.440.0845

The Chief Financial Officer functions as a critical member of the City Manager's executive management team and is responsible for managing the activities of the finance department including accounting, budget, payroll, purchasing, revenue and treasury. The department has an annual operating budget of approximately \$5 million with a staff of 35. This new position combines Treasury and Controller's offices with approximately 30 FTEs.

Trust... Is Having Someone To Count On

State Mandated Cost Reimbursements,
State Controller's Report Preparation,
Development Impact, Utility Rate &
Fee Studies, Formation & Administration
of Tax, Assessment & Fee
Districts, and Arbitrage
Rebate & Municipal Disclosure.



MuniFinancial

800/755-MUNI (6864)
www.muni.com

Position reports to the City Manager and requires leadership in finance and contracts with council. Must be experienced financial leader with loyalty and integrity. Position will be a significant leader in City Manager's cabinet in a full service city and numerous enterprise funds. The ideal candidate will have demonstrated skill in the area of public sector finance. Redevelopment Agency funding, managing enterprise funds and financing capital projects and public agency debt is required. A minimum of five (5) years of senior and/or executive level financial management experience, along with a Bachelor's degree from an accredited college or university in accounting, economics, finance, public or business administration is required. Requirements: Prefer CPA, CPFA or MPA/MBA with significant financial breadth and experience. Knowledge of financial software is desired. Position is open until filled. Willing to interview immediately. Please submit cover letter, resume, reference and salary information to: Mathis & Associates, Dr.Bill@mathisassociates.com; 3435 Valle Verde Dr., Napa, CA 94558; 707-252-2151; 707-252-1349 fax; www.MathisAssociates.com.

ACCOUNTING MANAGER OR DEPUTY FINANCE DIRECTOR, City of Dixon, CA. SALARY: \$4,712 - \$7,719. The City of Dixon has one full-time, mid-management opportunity which may be filled at either level based on the skill set of the candidate. Duties Include: general ledger and subsidiary accounts; preparing a variety of financial reports; assisting in preparation of annual/mid-yr budgets; troubleshooting a variety of department issues; resolving procedural issues; and, supervising assigned staff. Qualifica-

tions: BA/BS in Accounting or related field; 4 years of increasingly responsible accounting experience, preferably in a government setting; and, 2 years supervisory experience. To Apply: Final Filing Date: Friday, August 17, 2007 by 5:00 p.m., please visit our Website: www.ci.dixon.ca.us or call our Job Line: 707-678-7005 for more information. CONTACT: Personnel Department, PHONE: 707-678-7005, DEADLINE: Friday, August 17, 2007 at 5:00 p.m. WEBSITE: www.ci.dixon.ca.us

FINANCE DIRECTOR. City of Eureka, CA. Situated high on the magnificent north coast, Eureka has all of the amenities of a larger town with a small-town atmosphere. The Humboldt County seat, Eureka and its surrounding areas boast scenic beauty that is truly unsurpassed, with a variety of outdoor recreational opportunities, famous Victorian architecture, a highly active arts community, a community college and a state university, and short commutes. For more information about Eureka and our community, visit the city website at www.ci.eureka.ca.gov.

The Eureka Finance Director reports directly to the City Manager, and supervises 15 employees. The activities and operations of the Finance Department include accounting, accounts payable and receivable, auditing, budgeting, business licenses, cashier/collections, data processing, financial reporting, payroll, public transportation, purchasing, and utility billing. Position requires a combination of training and experience equivalent to a Bachelor's degree in Accounting, Finance, Business Administration, or a related field and seven or more years of

responsible public financial administration experience, with considerable supervisory experience. To apply, submit cover letter, resume, five work related references and salary to Paul Kimura or Gary Rogers by closing date of August 24, 2007. Salary range is \$73,728-\$89,640, DOQ. A formal job announcement is available at <http://www.averyassoc.net/jobs>. The City of Eureka is an EOE.

SENIOR ACCOUNTANT, City of Garden Grove, Orange County, CA. Salary: \$4,747 - \$6,362 / month DOQ. Seeking an experienced professional to perform general accounting and finance activities. The ideal candidate will possess equivalent to a Bachelor's degree in accounting or business administration and two years of progressively responsible experience with accounting, finance and/or auditing. Municipal and Utility experience and Certified Public Accountant certification are desirable. For application and supplemental questionnaire, please visit our website at www.ci.garden-grove.ca.us or call (714) 741-5016. Deadline: Position is open until filled.

ACCOUNTANT, City of Hollister, CA. Salary: \$4,456 - \$5,416/month, plus outstanding benefits and CalPERS 2%@55 Retirement. The City of Hollister is situated in beautiful rustic San Benito County southeast of San Jose just fifteen minutes south of Highway [101] along Route [156]. With a growing population presently over 37,000, Hollister maintains its heritage of agriculture and cattle ranching ambiance while encouraging new businesses to locate within its boundaries as part of a business-friendly environment. There are many recreational opportunities in and around Hollister, including Pinacles National Park, Hollister Hills State Recreational Area, San Justo Reservoir, Thousand Trails Campground, and the annual Motorcycle Rally. The ideal candidate shall possess excellent technical skills in budgeting and accounting, with experience in financial reporting, bond financing and a strong background in customer service. Under the direction of the city's Administrative Services Director, this position provides direct supervision over the city's finance and full-service utility operations. Requirements include the equivalent to a Bachelor's degree from an accredited college or university with major course work in accounting or a related

N | B | S

Special Assessment
and Tax Districts

Admin | Consulting | Software

800.676.7516 • www.nbsgov.com

field, with at least two years of professional general or governmental accounting experience. Interested applicants can apply through August 23th, 2007 by 5 pm (no faxes accepted). Applications and a supplemental questionnaire can be obtained from Human Resources, 375 Fifth Street, Hollister, CA, 95023, [831] 636-4308 or downloaded electronically at www.hollister.ca.gov. The City of Hollister is an Equal Opportunity and Affirmative Action Employer.

Invest in you™



**Corporate Trust
Municipal Custody**

San Francisco
Andy Jeremi, Vice President
(415) 705-5043

Los Angeles
Carl Boyd, Vice President
(213) 972-5683

2005 Union Bank of California
N.A. Member FDIC

DEPUTY TREASURER, City of Los Angeles, CA. Salary: \$70,034 to \$92,310 annually plus excellent benefits. Responsible for functions associated with debt service and interest rate swap payment calculations and coordination of related payment processing. Experience related to finance, banking or investment. Requires Bachelor's degree in accounting, finance or related field and two years experience in a comparable position. For application and detailed information visit <http://www.mwdh2o.com> or call (213) 217-6453 or TDD (213) 217-5700 and refer to Job Code 5621 LY. Resumes cannot be substituted for a completed application. Filing closes 08/06/07. EOE/AA.

**PERFORMANCE AUDIT SUPERVISOR
CONSTRUCTION CONTRACT AUDITOR
LA City (CA) Controller – Auditing Division.** We are seeking candidates for the positions of Performance Audit Supervisor and Construction Contract Auditor. Both positions are exempt from Civil Service. Performance Audit Supervisor: Supervises and directs subordinate audit staff engaged in a broad range of complex performance audits of City

functions and organizations. Typically oversees several project groups and may provide training and guidance to staff and others, assist in the formulation, recommendation and administration of audit procedures and policies. Position requires a Bachelor level degree in a related field; though graduate level degree and professional designation (CPA, CIA) is preferred. Five years experience as an audit supervisor and managing several projects of moderate to complex difficulty is required. Construction Contract Auditor: Responsible for evaluating and testing contractor billings, cost reporting systems, cost accounting and project management systems. Performs labor and overhead cost analysis for fixed and cost-plus type contracts. May also lead and/or supervise other auditors. Degree in Accounting or related field is required, and six years of experience in construction auditing, including two years in planning and managing construction audits. Familiarity with government Cost Accounting Standards (CAS), graduate degree, and a professional designation (CPA/CIA) is highly desirable. Work in a professional, highly visible and dynamic governmental organization with fully automated tools, variable work schedules and supported continuing educational opportunities. The salary range for the two positions is \$72,850 to \$ 112,104 DOE (under review-pending modification) annually with an excellent benefit package. The final filing date is Friday, August 17, 2007. An information brochure is available by contacting: Marcel Turner, CPS EXECUTIVE SEARCH, 241 Lathrop Way, Sacramento, CA 95815. Tel: 916-263-1401; Fax: 916-561-7205; Email: resumes@cps.ca.gov; CPS Website: www.cps.ca.gov/search; LA City Controller's Website: www.lacity.org/ctr/controllers_office.htm

FINANCIAL ANALYST, City of Menlo Park, CA. Salary: \$5,937-\$7,157/month. Under the general direction of the Finance Director performs a variety of analyses and high level accounting functions requiring considerable technical skills, comprehensive knowledge of financial and budgetary operations. Requires ability to perform program and quantitative analysis; research, and evaluate budget requests, monitor financial performance, investigate variances, prepare forecasts of revenues, expendi-

tures and financial position; independently perform complex accounting work; use good judgment, make sound decisions with limited direction; work cooperatively in a team environment; present analytical and financial information clearly and concisely to council, commissions, and others, work effectively with city officials, departments, and the public; communicate clearly both orally and in writing. The equivalent to a Bachelor's degree from an accredited college or university, plus a minimum of three years of increasing responsibility in budgeting and financial analysis is required. Please send a completed city application by 5 pm on August 24, 2007 for consideration. For a complete job description and application, contact: Personnel Department, 701 Laurel Street, Menlo Park, CA 94025; Phone: (650) 330-6670; or www.menlopark.org. EOE

ACCOUNTING OPERATIONS SUPERVISOR, City of Monrovia, CA. \$5,262 - \$6,716 per month. Closing date: Repeat Posting, Open Until Filled. Bachelor's degree with 3 years of experience in municipal accounting work, including at least 2 years in a supervisory capacity. Assist in the implementation of the fiscal management program of the City including budget monitoring, forecasting, collection and disbursement of revenues, accounting, financial reporting and auditing. Plan and supervise the work of staff involved in payroll, accounts payable and receivable, cash collections, purchase orders, and utility billing. For more information, please download job flyer from our website: www.ci.monrovia.ca.us or call (626)932-5516 City of Monrovia, 415 S. Ivy Ave., Monrovia, CA 91016

Andrew M. Ach
andy@nhainc.net

G. Craig Hill
craig@nhainc.net

Mark Northcross
mark@nhainc.net

Lisa Liang Siemsen
lisa@nhainc.net

Christine Donohue
chris@nhainc.net

|NORTHCROSS|HILL|ACH|
Financial Advisors to Public Agencies

Serving throughout the State of California

- Cities
- Redevelopment Agencies
- Special Districts
- Transit Agencies
- School Districts

999 Fifth Avenue, Suite 560, San Rafael, CA 94901
Tel: 415.506.3400 Fax: 415.506.3401
www.nhainc.net



TEMPORARY ACCOUNTING AND FINANCE POSITIONS – Moreland & Associates, Inc. is a CPA firm serving all of California that provides interim financial staffing to cities and special districts experiencing temporary vacancies in key finance and accounting positions. We are seeking Senior Accountants, Accounting Managers, Finance Directors and other professionals with governmental accounting experience who would like to work on an interim basis, either full- or part-time. For more information, please contact Mindy Jacobs at 949-252-3192 or mjacobs@moreland-assoc.com.

ACCOUNTANT, City of Paramount, CA. Salary: \$52,199 - \$63,448 and city pays employee's 8% share of PERS plus 3% deferred compensation; 2.5% at 55 PERS retirement formula. Requires Bachelor's Degree and relevant experience. Responsibilities will include preparing journal entries, expenditure and revenue reports, and financial statements; reconciling bank and ledger accounts; interfacing with auditors; assisting with preparation of the city's budget; and assisting in the development of computerized accounting systems. Apply by Thursday, August 16, 2007. A city application must be completed. Faxed applications not accepted. Apply at City of Paramount, 16400 Colorado Avenue, Paramount, CA 90723. Phone: (562) 220-2080. City website: www.paramountcity.com.

FINANCE DEPUTY DIRECTOR, City of Pico Rivera, CA. Salary: \$7,693 - \$8,770 per month. Benefits include: 9/80 Schedule, Sick Leave cash out available, 45 hours of Administrative Leave, CalPERS at 2.5% at 55 with

employees portion paid by city, Medical/Dental/Vision/Life, Tuition Reimbursement. The city is seeking a candidate who will manage departmental programs, services and personnel as assigned by the Finance Director. Duties include conducting financial analysis and research, preparing a variety of detailed accounting, statistical and narrative financial statements and reports requiring analysis and interpretation of source data, conducting and coordinating internal/external audits of financial records and supervising and reviewing the work of fiscal and clerical personnel. A Bachelor's Degree in accounting, business administration, public administration or a related field from an accredited college or university and a minimum of eight years of related experience is required. Visit www.pico-rivera.org for more information or call Human Resources at (562) 942-2000. Deadline: August 13, 2007 at 5:30 p.m. EOE.

ACCOUNTANT I/II, City of Richmond, CA. Salary: Accountant I, \$4,484 - \$5,352/month. Accountant II \$5,385 - \$6,518/month. Website: www.ci.richmond.ca.us. Deadline: Friday, August 17, 2007. The City of Richmond is recruiting for Accountant I and Accountant II positions. Accountant I is the entry level classification in the accounting series and works under close supervision; the Accountant II classification is the journey level classification and works under general supervision performing the more complex accounting duties. These positions are responsible for such functions as preparing cash vouchers and journal entries; posting data to general ledger accounts; preparing and maintaining expenditure and budgetary control records; preparing financial reports, performing bank reconciliations; reviewing warrants, requisitions, and purchase orders; and performing related accounting assignments. Requires: Accountant I – Four (4) year degree in accounting, finance, or a closely related field and five years of general accounting experience. Accountant II – Four (4) year degree in accounting, finance, or a closely related field and two years of professional accounting experience in private industry or one year of professional accounting experience in municipal finance. Apply By: Friday, August 17, 2007. Application materials may be obtained at

our website at www.ci.richmond.ca.us. Phone: (510) 620-6602. EOE

BUDGET ANALYST, The Sacramento (CA) Public Library. Operating 27 libraries, throughout the County of Sacramento and in the Cities of Sacramento, Elk Grove, Rancho Cordova, Citrus Heights, Galt and Isleton, the Sacramento Public Library Authority is the fifth largest library system in California with an annual circulation of 5.8 million. The Library system is supported by a staff of 340, a collection of two million volumes and an annual operating budget of \$36 million. Reporting to the Finance Director, the Budget Analyst position has been newly created as a result of the formation of a dedicated Finance Department within the Library, having recently become independent of the City of Sacramento. Ideal candidates will have a customer service focus, be team players and possess two or more years of progressively responsible administrative and budget experience, with at least one year performing professional level work requiring knowledge of basic accounting, budget and administrative principles. Self-starters with excellent interpersonal skills will excel in this collegial and collaborative environment. Public sector experience coupled with a solid knowledge of the principles of municipal finance, budgeting and ac-

counting is desired and a BA/BS degree in Public or Business Administration, Economics, Accounting or a closely related field is preferred. The salary range for the position is \$53,955 - \$72,300 and is supplemented by a comprehensive benefit package. The final filing date is Friday, August 16, 2007. Pam Derby, CPS EXECUTIVE SEARCH, 241 Lathrop Way

Sacramento, CA 95815
Tel: 916-263-1401, Fax: 916-561-7205,
Email: resumes@cps.ca.gov
Website: www.cps.ca.gov/search
Library Website: www.saclibrary.org

SENIOR ACCOUNTANT, The Sacramento (CA) Public Library. Operating 27 libraries, throughout the County of Sacramento and in the Cities of Sacramento, Elk Grove, Rancho Cordova, Citrus Heights, Galt and Isleton, the Sacramento Public Library Authority is the fifth largest library system in California with an annual circulation of 5.8 million. The Library system is supported by a staff of 340, a collection of two million volumes and an annual operating budget of \$36 million. The Senior Accountant position has been newly created as a result of the formation of a dedicated Finance Department within the Library, having recently become independent of the City of Sacramento. Reporting to the Director of Finance, the Senior Accountant will manage a staff of three and be responsible for performing professional level accounting and auditing. Ideal candidates will have a strong customer service focus, be team players and possess a wide breadth of knowledge including A/P, A/R, payroll, tax reporting and budget development. Three or more years of progressively responsible technical or professional accounting and supervisory experience, preferably in the public sector, is highly desirable. Exemplary leadership skills and the ability to design and implement policies and procedures will serve the chosen candidate well. A BA/BS degree in Public or Business Administration or a closely related field is required.

The salary range for the position is \$59,134 - \$79,248 DOQ and is supplemented by a comprehensive benefit package. The final filing date is Friday, August 16, 2007. Pam Derby, CPS EXECUTIVE SEARCH, 241 Lathrop Way, Sacramento, CA 95815
Tel: 916-263-1401, Fax: 916-561-7205,
Email: resumes@cps.ca.gov
Website: www.cps.ca.gov/search
Library Website: www.saclibrary.org

MANAGER IV – Asset Manager, San Francisco, CA. \$100,906.00 - \$128,752.00, Financial Services. POSITION INFORMATION: The essential functions of this position include: coordinating planning activities across SFPUC

ebondpool
Experience. Expertise. Excellence in Service.
Water and Wastewater Pooled Revenue Bond Underwriting and Financing Services

For more information, please call 1.888.427.6116 or visit us at www.ebondpool.com

HENDERSON CAPITAL PARTNERS

Phone: 510.835.0600 Fax: 510.835.1712

enterprises; negotiating service agreement standards and monitoring performance under these agreements; developing short and long-term operational and capital acquisition goals; overseeing the monitoring and control of acquisition budgetary expenditures; developing recommendations for capital asset management standards; identifying the need for, and directing, technical studies of methods for improving operations and cost effectiveness; developing interdisciplinary teams to conduct process and operations studies; and overseeing special project work groups.

MINIMUM QUALIFICATIONS: 1. Possession of a baccalaureate degree from an accredited college or university in business or public administration, economics, financial planning, engineering, planning or a closely related field; AND 2. Five (5) years of progressively responsible experience in operations or maintenance preferably in a large water, power or wastewater facility and/or in economic forecasting or finance in a utility, including two (2) years of management experience. **DESIRABLE QUALIFICATIONS:** Five (5) years of combined experience in operations and/or maintenance in a large water, power, or wastewater facility, including two years of management experience. Asset management experience is highly desirable. A certificate in water or wastewater treatment or distribution. **HOW TO APPLY:** See sfwater.org "About SFPUC" page then the "Jobs with the SFPUC" section for further information and application procedure.

BUDGET DIRECTOR, City of San José, CA. The salary range for this position is \$136,685 - \$213,640 and is supplemented by an exceptional benefit pack-

age. The world's leading center for innovation known as the Safest Big City in America, San José (pop. 974,000) is the 10th largest city in the country and has been named one of the nation's most livable large communities. This progressive and dynamic City is seeking a new Budget Director to join its collaborative management team. Reporting to the City Manager, the Budget Director manages a staff of 17 to coordinate, develop and monitor the operating and capital improvement budgets for the City of San José. The 2007-08 Adopted Operating and Capital Budgets total approximately \$3.8 billion. Ideal candidates will be well rounded public finance professionals with excellent communication skills, exceptional attention to detail, and strong leaders and managers. A significant level of experience in the creation, oversight, and management of a complex budget in a large public agency, and a Bachelor's degree in Economics, Public or Business Administration, or a related field is required; a Master's degree is highly desirable. A detailed brochure is available. To be considered for this exciting opportunity, submit resume, five work-related references, and cover letter with current salary by Friday, August 10, 2007 to: Amy Day, CPS EXECUTIVE SEARCH, 241 Lathrop Way, Sacramento, CA 95815. Tel: 916-263-1401; Fax: 916-561-7205; Email: resumes@cps.ca.gov; Website: www.cps.ca.gov/search

DEPUTY DIRECTOR FOR ADMINISTRATIVE SERVICES, Fire Department, City of San José, CA. The City of San José (pop. 974,000), "Capital of the Silicon Valley," is seeking a new Deputy Director – Administrative Services for the Fire Department. The world's leading center for innovation known as the Safest



HILTON FARNKOPF & HOBSON, LLC

**Solid Waste
Water
Wastewater
Storm Water**

- Planning & Evaluation
- Procurement
- AB 939 Compliance
- Financial Plans
- Rate Studies
- Capacity Fees

www.hfh-consultants.com

San Francisco (925) 977-6950
Newport Beach (949) 251-8628
Sacramento (530) 759-1651



**Customized
BILL PRINTING
MAILING & E-BILLING**

"...treat YOURSELF to the service
Provider CALIFORNIA FINANCE
Officers are RECOMMENDING..."

FREE Service Consultation
(800) 955-9330 www.infosend.com

Big City in America, San José is the 10th largest city in the country and has been named one of the nation's most livable large communities.

Reporting to the Fire Chief, the Deputy Director manages five key Department functions: operating and capital budget, fiscal management, human resources, labor relations, and internal affairs. This is a civilian, at-will position. The City seeks a strategic leader who is capable of fostering relationships within the Fire Department, other City Departments and labor associations. The ideal candidate will possess exceptional knowledge of managing a comprehensive budget and effectively administering personnel policies and practices for a diverse workforce. The Deputy Director is responsible for the Fire Department's \$129 million budget and directly oversees a staff of 17. A detailed brochure is available. The salary range for this position is \$104,334 - \$162,522 and is supplemented by an exceptional benefit package. To be considered for this exciting opportunity, submit resume, five work-related references, and cover letter with current salary by Friday, August 10th to: Amy Day, CPS EXECUTIVE SEARCH, 241 Lathrop Way, Sacramento, CA 95815 Tel: 916-263-1401, Fax: 916-561-7205 Email: resumes@cps.ca.gov Website: www.cps.ca.gov/search

FINANCIAL PLANNING MANAGER (Principal Accountant), City of San Jose, CA. Salary: \$82,513.60 to \$125,985.60 annually. The City of San Jose is recruiting for a Financial Planning Manager (Principal Accountant) at Mineta San Jose International Airport. This position is responsible for administering and managing the airport's capital finances. Requirements: Bachelor's in Finance

or accounting, 18 semester units of accounting, five plus years in financial management, including two plus years supervising professional staff or an equivalent combination of education and experience. Position open until filled. For more job information and to apply online, go to <http://jobs.cityofsj.org>. EOE.

ACCOUNTANT II, City of Santa Cruz, CA. (Salary: \$4,815-\$6,843 Monthly, plus excellent management benefits). Performs professional level accounting functions and special projects as assigned. Typical qualifying experience: BA in accounting, finance, business, or related field and two years of professional accounting experience, which includes governmental accounting experience. Apply by 8/10/07. Resumes not accepted in lieu of application. For required application materials contact: City of Santa Cruz Human Resources Dept., (831) 420-5040, www.ci.santa-cruz.ca.us EOE/ADA

FINANCE MANAGER, City of Santee, CA (San Diego County). Salary: \$6,236 - \$8,418/month plus excellent benefits. The City of Santee is seeking a Finance Manager (senior management, at-will position) to assist in planning, organizing, and managing of activities and operations of the Finance Department; perform complex accounting and budgetary work, supervise personnel, and perform related work as required.



**Bartle Wells
Associates**

Independent Public Finance Advisors

- Financial Planning
- Utility Rate Studies
- Energy Consulting
- Bond Marketing

510.653.3399
www.bartlewells.com
Berkeley, California

Requirements: Bachelor's degree in accounting, business administration, or a closely related field, and five (5) years of progressively responsible and recent accounting and finance experience, including one (1) year of supervisory experience. Certification as a Certified

Public Accountant and experience in a municipal organization are desirable. Apply by 5:00 p.m., August 27, 2007. The applicant selected will be subject to a criminal history investigation through the California Department of Justice and may be subject to a credit check. For application materials call 619/258-4100 ext 262 or visit www.ci.santee.ca.us.

ACCOUNTING SUPERVISOR, City of Saratoga, CA (Salary: \$86,639.80 - \$105,311.21 + benefits) The City of Saratoga seeks a professional to plan, organize, oversee and coordinate accounting and treasury operations, debt administration and financial reporting. Requires a BA in Accounting, Public or Business Administration, or a closely related field and 3 years' experience involving development and analysis of financial statements. Government accounting experience required; CPA is a plus. Application AND supplemental questionnaire required, at www.calopps.org through www.saratoga.ca.us. Tel: (408) 868-1265. EOE

FINANCIAL ANALYST, South Bayside Waste Management Authority, San Mateo County, CA. Salary: \$7,000 to \$8,083/monthly (\$84,000-\$97,000/annually). The South Bayside Waste Management Authority, located in San Mateo County, California, is looking for a Financial Analyst, to manage the authority's finance and accounting service providers, prepare and oversee the annual budget and monthly financial reports, manage purchasing and MIS functions, and lead short- and long-range financial forecasting, rate analysis, and insurance activities. This is a management-level position, reporting to the Executive Director serving as the SBWMA's financial, accounting, and budgetary expert and requiring a high level of interaction with a variety of regulatory, governmental, civic, professional, and private organizations, as well as the general public. The Financial Analyst is responsible for financial management support so SBWMA and Member Agency solid waste and recycling programs and services are delivered in a cost effective manner. The ideal candidate for the Financial Analyst position will have excellent finance management and accounting skills with experience in rate setting and solid waste accounting. The ideal candidate should possess five

years of increasingly responsible experience in accounting or finance preferably in a public sector environment. Experience with solid waste management and rate setting is also preferred. Progressively more responsible management and financial planning related experience may be substituted for the college coursework on a year-for-year basis for two years of the educational requirement. Candidates should also possess equivalency to a bachelor's degree from an accredited college or university in accounting, finance, business administration, or a closely related field. Apply as soon as possible with a resume and cover letter via e-mail to J.Bower, jbower@rgs.ca.gov.

DIRECTOR OF FINANCIAL SERVICES

(City Treasurer), City of Steamboat Springs, CO. Salary: \$78,998 to \$106,558 including housing assistance based on need. Nestled in the mountains of Northwest Colorado, Steamboat Springs, population 10,700, is known for its World Class skiing, recreational opportunities, and an outstanding quality of life. Also called Ski Town, USA, Steamboat Springs takes the best of the past and present and looks to the future to



INCODE
A TYLER TECHNOLOGIES COMPANY

INCODE offers more than 30 integrated modules to improve the way your government operates.

- Customer Relationship Management
- Financial Applications
- Utility Applications
- Criminal Justice Applications
- E-Government

Contact us today for more information 1-800-646-2633
sales@incode-inc.com
 or visit us online www.incode-inc.com

maintain and enhance the unique character of its vibrant and healthy community. The city's 2006/2007 budget is approximately \$38M with 201 FTE's. Bachelor's degree in accounting, finance, business, or public administration, or related field is required along with a minimum five years of progressively responsible municipal finance work. Please send your resume and cover letter electronically to Peckham & McKenney, apply@peckhamandmckenney.com. Call Phil McKenney toll-free at (866) 912-1919 for more information or to request a detailed brochure. The

brochure is also available on our web site at www.peckhamandmckenney.com. Filing deadline is August 31, 2007.

FINANCE MANAGER – Audit (Non-Civil Service) City of Torrance, CA.

Salary: \$7607 - \$9900 monthly salary range (negotiable to midpoint dependent on qualifications). Phone: (310) 618-2915, Website: www.tornet.com.

Deadline: August 27, 2007, 5:30 p.m. The City of Torrance, seeks a highly motivated and professional CPA to be an integral part of a dynamic government business environment. Under the leadership of the Director and Assistant Director of Finance, this results driven team player will be knowledgeable of internal/external controls for contract compliance, cash, billing, and tax base audits. In addition, the incumbent will participate in establishing internal/external control procedures, perform internal audits of various operating departments and external revenue audits of the City's tax base and leased properties. Important qualities include business judgment, integrity, ethical, project development, client relations and the ability to give clear and concise directives. Must be a Certified Public Accountant. Preference will be given to candidates who have graduated from a recognized four-year college or university with a major in Accounting, Finance, Business Administration or a closely related field AND at least five years of progressively responsible financial experience in Accounting, Budgeting or Auditing, preferably in a governmental agency. Candidates must submit with their application packets proof of possession of a valid CPA certificate. For application packet and complete job announcement, visit www.tornet.com or contact Human Resources (310) 618-2915. EOE/ADA

ACCOUNTANT, Transbay Joint Powers Authority, San Francisco, CA.

Compensation is DOE. A comprehensive benefits package is included. Accountant will report to TJPFA Finance Manager and assist in accomplishing financial goals in accordance with all applicable laws, rules and regulations included but not limited to developing, implementing, maintaining and/or assisting with financial accounting and software systems; on-line banking services; vendor list; accounts payable and receivable; month

CITYVISION Budgeting Software for City Government

- Replaces your spreadsheets
- Multi-level departmental budgets
- Capital Improvement Planning
- Employee Budgeting
- Workflow management
- Flexible Reporting

Contact:
 Mark McCallick, CPA, CITP
 714-349-2502
www.powerplancorp.com
mmccallick@powerplancorp.com

and year-end closings, grant proposals and reimbursements; financial reports (including presenting reports and disseminating information to executive and key staff); strategic planning; budget preparation and projections. Minimum qualifications include a B.S. in accounting with above average grades; excellent written and oral communication skills, advanced computer skills, detail oriented and extremely organized, ability to juggle multiple priorities and take initiative, legally eligible to work in U.S. No sponsorship provided. Preferred qualifications: Experience in capital asset and governmental accounting, Certified Public Accountant or similar designation, Master's degree. Open until filled. Send cover letter, resume and salary requirements to Julie van Hoff at jvanhoff@transbaycenter.org or 201 Mission Street, Suite 1960, San Francisco, California 94105. The successful candidate will be required to pass background and credit check. To learn more about the TJPFA go to www.transbaycenter.org.

WOHLFORD CONSULTING


*Quality
 Experience
 Excellence*

Specializing in Local Government :

- ✂ Cost of Service / User Fees
- ✂ Cost Allocation & Sharing

Chad Wohlford, MPPA

372 Florin Road, #293, Sacramento, CA 95831
 (916) 205-7050
chad@wohlfordconsulting.com



PFM Asset Management LLC

Serving the Investment Needs of California Local Agencies

Portfolio Management
OPEB Strategies
Bond Investment Strategies
Arbitrage Rebate Compliance

Nancy Jones
Managing Director
415 982-5544

Lauren Brant
Managing Director
415 982-5544

SENIOR ACCOUNTANT, Town of Truckee, CA

(Salary \$4,983-\$6,727/month). The Town offers exceptional benefits including PERS retirement benefit (2.7% at 55) see website for details. Starting salary is DOE. Mid-management level position within the Administrative Services Department. Primary duties include professional accounting duties in the maintenance of financial records and systems; assist with budget, grants, annual audit, financial reporting, and related projects and research. Prefer equivalent to a Bachelor's degree from an accredited college with major course work in accounting or a related field plus four years of professional journey level accounting experience. Local government fund accounting experience is desired. The Town of Truckee is a drug-free workplace. Town employment requires the successful completion of a physical, drug screen, background check and a copy of your DMV record. Application and resume must be received by 5:00 pm on August 10, 2007. Mail to the Town of Truckee, Administrative Services, 10183 Truckee Airport Road, Truckee, CA 96161. For applications, job classification, and information, call 530-582-2925 or visit our website at www.townoftruckee.com. EOE.

FINANCE DIRECTOR, Town of Winter Park, CO. The Town offers excellent benefits and the salary range is currently under review. With world-class skiing at Winter Park Resort and endless summer and winter activities, all only 67 miles from Denver, it's easy to see why the Town of Winter Park is a growing community. The town has no debt, employs 27 full-time and 12 seasonal employees, and its budget totals \$9.7 million with

\$5.9 million for capital projects and economic development. A Bachelor's degree in accounting, finance, business, public administration or related field along with three to five years of progressively responsible municipal finance work is required. Please send your cover letter and resume electronically to Peckham & McKenney, apply@peckhamandmckenney.com. Call Phil McKenney at (866) 628-3698 for more information or to request a detailed brochure. The brochure is also available on our web site at www.peckhamandmckenney.com. Filing deadline is August 27, 2007.

FINANCE DIRECTOR, Yolo County Housing (YCH), Woodland, CA.

Salary: \$76,800 - \$93,348 annually, plus excellent benefits package. Yolo County Housing is a Northern California housing authority located in Yolo County. Yolo County is located between Napa and Sacramento counties. Its main offices are in the City of Woodland. YCH is seeking a Finance Director with strong financial skills to plan, organize and direct the financial activities and operations of the Finance Department. The YCH has 44 employees; there are currently three (3) directly supervised positions in the Finance Department. The successful candidate will have demonstrated skills in Housing Choice Voucher, Low Income Public Housing operations and an understanding of asset management requirements, as well as an understanding of state and local financial management. Must understand the principles and practices of public sector accounting and enterprise funds. Preferred candidates will have understanding of, and experience in, debt financing and other forms of investment. YCH serves the County and incorporated cities. The Finance

Director position is an integral member of the executive team and participates in improving the overall operations of the agency and in implementation of a Memorandum of Agreement with the U.S. Dept. of Housing and Urban Development to remove the agency's "troubled" status designation. Minimum Qualifications: Five (5) years increasingly responsible experience in accounting or business management, including two (2) years of administrative and supervisory responsibility and at least one (1) year of public housing authority or related experience. Bachelor's degree from an accredited college or university with major course work in accounting, business administration or related field. Master's degree preferred.



- Utility Rate Studies
- Connection / Impact Fee Studies
- Asset Management
- Organizational Effectiveness Studies

Pathways to Lasting Solutions

725 South Figueroa Street • Suite 1540
Los Angeles, CA • 213.614.9002
www.redoakconsulting.com

Please submit resume, cover letter and a minimum of three (3) references (at least two of which are professional references) to Lisa A. Baker, Executive Director, Yolo County Housing, 147 W. Main Street, Woodland, CA 95695. Please mark the envelope "Finance Director Position." Please submit your resume no later than 4:00 p.m. on August 15, 2007. The position is open until filled. YCH is an equal opportunity employer. In compliance with requirements of ADA, YCH will provide reasonable accommodation to qualified individuals with disabilities. Please contact the office to discuss accommodation requests. Questions regarding the position may be directed to Zenda James, Interim Finance Director, at 530-669-2222.



Services offered:

- GASB 34 Compliance
- Construction Management
- Civil Engineering
- Civil Plan Checking Services
- Infrastructure Management
- Pavement Management
- Project Management
- Traffic Engineering
- Staff Augmentation

•Tel: 909.595.1940 • Fax: 909.595.1314

• www.gkandassociates.com • GKhan@gkandassociates.com